INDUSTRY DATA · UPDATED QUARTERLY

Vietnam Golf in Numbers

Courses, green fees, tourism, manufacturing, competition and policy. Indicators carry dates and sources; the directory distinguishes checked specifications from records under review.

71
facility records in the directory

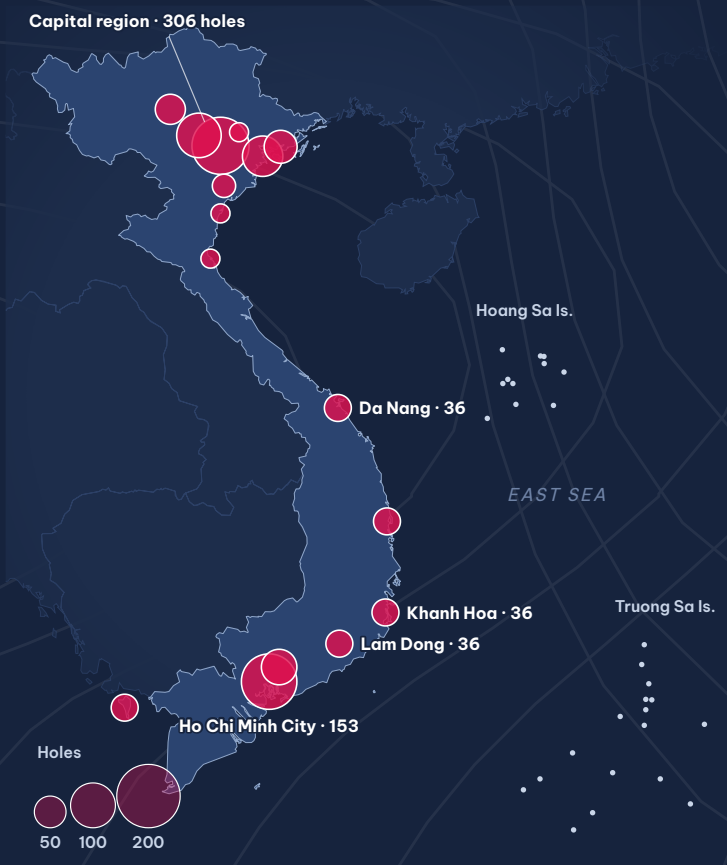
918
checked holes in the sample

21/34
provinces represented

Data: **Q3 2026** Updated: **27 Sep 2026** Next update: **Q4 2026**

Checked holes in the sample by province

Q3 2026



GIV compilation · Only source-checked holes in the sample are mapped.

DATA REPORT	UPDATED	NEXT UPDATE	ONLINE EDITION
Q3 2026	27 Sep 2026	Q4 2026	golfinvietnam.vn/en/vietnam-golf-industry-data

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How to cite: Golf In Vietnam (2026). *Vietnam Golf in Numbers*, Q3 2026, release 2026.3.3, published 2026-10-30. https://golfinvietnam.vn/en/vietnam-golf-industry-data/

AT A GLANCE

Vietnam golf in 60 seconds

Data: Q3 2026

71

facility records in the directory

36 records have checked hole counts. Coverage is being expanded; this is not a national course total.

Source: GIV

918

holes supported by checked sources

Includes checked hole-count records only. Pending records and closed facilities are excluded.

Source: GIV

6

rate cards with checked conditions

Dated 18-hole visitor rates linked to first-party sources. The sample is not market-representative.

Source: The Bluffs Grand Ho Tram; Hoiana Shores Golf Club; Vinpearl Golf Nha Trang

4.33

million South Korean arrivals, 2025

The market with 8.7 million on-course golfers is back at its pre-pandemic level, second only to China.

Source: General Statistics Office / VNAT; The R&A

404

US$ million in golf equipment exports, 2023

2.1 times the 2019 level. Vietnam is the world's third-largest exporter of golf components and other golf equipment.

Source: UN Comtrade via WITS

9

years in a row as Asia's best

World Golf Awards has named Vietnam Asia's Best Golf Destination every year from 2017 to 2025.

Source: MOCST

24%

tax share in the worked example

For a service subject to 20% excise and 10% VAT: 100 → 132. This does not apply uniformly to all invoice items.

Source: Law on Special Consumption Tax No. 66/2025/QH15

No. 27

Nguyen Anh Minh: ranking reported in Aug 2026

A Vietnamese amateur inside the world top 30 (August 2026) and SEA Games 2025 individual silver medallist.

Source: Tien Phong; Golf at the 2025 SEA Games

CHAPTER 01

Course supply

A register of 71 facilities across 21 provinces. Hole counts have been checked against public sources for 36 records; this is not a national golf census.

918

holes supported by checked sources

A facility may contain several courses or open in phases. The register separates checked hole counts, planned capacity and specifications awaiting confirmation. Ocean Dunes in Phan Thiet is retained as a historical record following closure evidence; it is distinct from the course of the same name at FLC Quang Binh.

Sources: GIV; Tuoi Tre

FIGURE 1.1

Directory: hole-count verification coverage

Records by status; not new course openings



Note: Phased opening dates lack sufficient evidence for a hole-growth time series.

Sources: GIV — curated directory; evidence is attached to each record

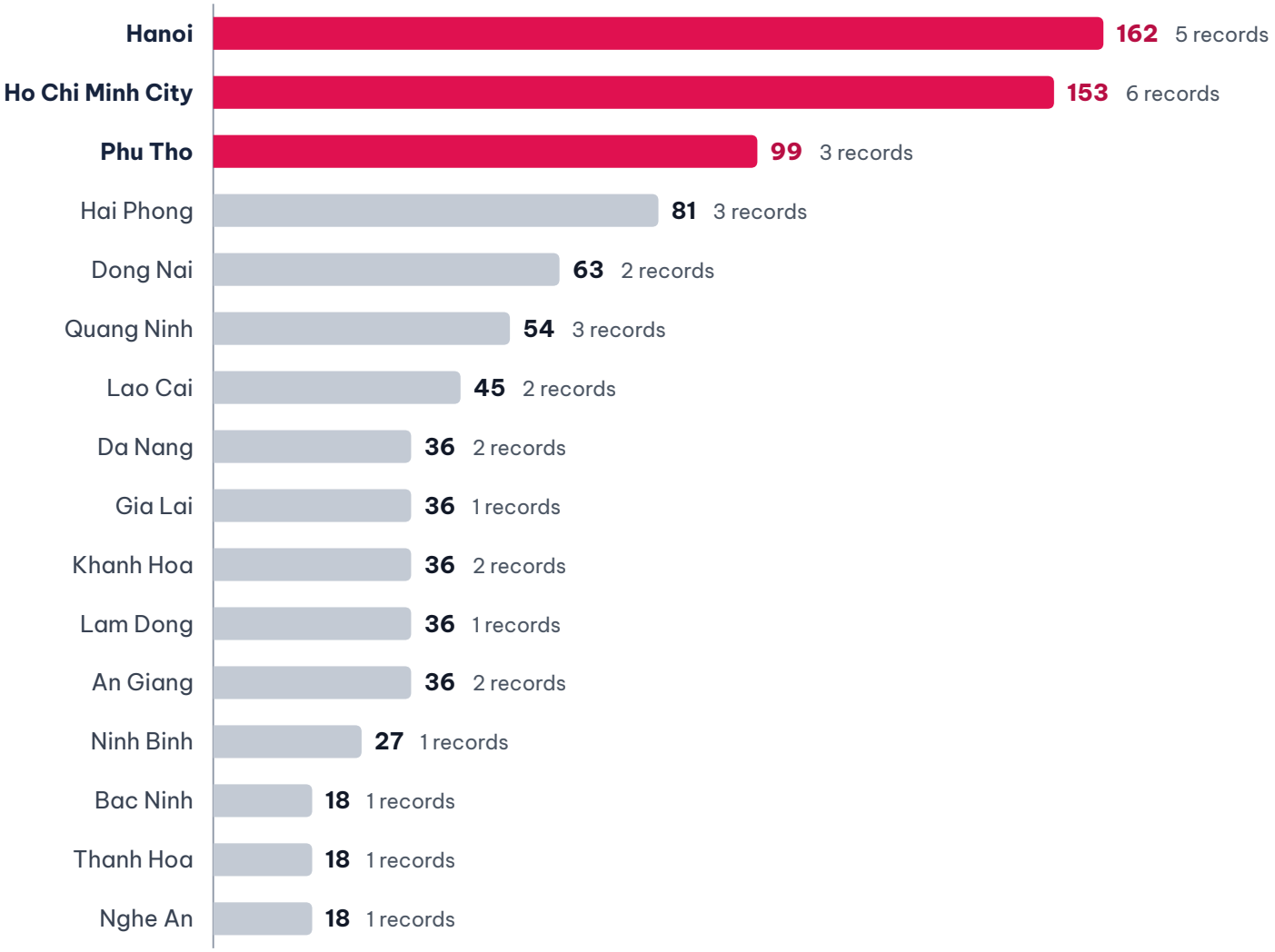
A facility may contain several courses or open in phases. The register separates checked hole counts, planned capacity and specifications awaiting confirmation. Ocean Dunes in Phan Thiet is retained as a historical record following closure evidence; it is distinct from the course of the same name at FLC Quang Binh.

Sources: GIV; Tuoi Tre

FIGURE 1.2

Distribution of source-checked holes in the sample

Checked records only; not a national total



Note: An absent province may not yet have checked records here; absence does not mean it has no golf course.

Sources: GIV — curated directory; evidence is attached to each record

A facility may contain several courses or open in phases. The register separates checked hole counts, planned capacity and specifications awaiting confirmation. Ocean Dunes in Phan Thiet is retained as a historical record following closure evidence; it is distinct from the course of the same name at FLC Quang Binh.

Sources: GIV; Tuoi Tre

FIGURE 1.3

Course density: a regional benchmark from 2020

R&A course counts at end-2020 divided by 2020 population; not a 2026 snapshot



Note: Vietnam is omitted because the GIV register uses a different period and unit. R&A course counts are not 18-hole equivalents.

Sources: The R&A — Golf Around the World 2021 (year-end 2020 data); World Bank — Population, total (SP.POP.TOTL)

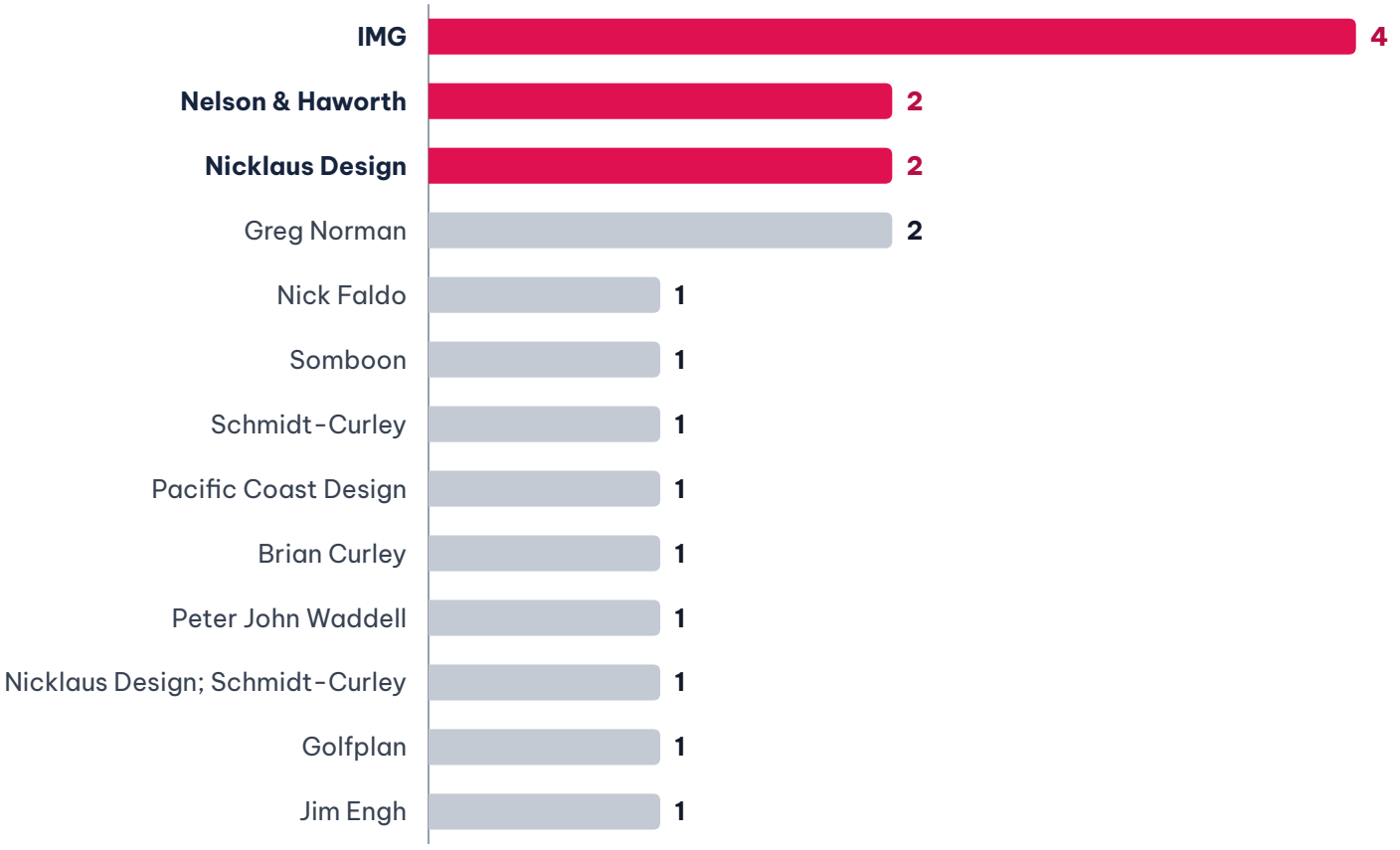
A facility may contain several courses or open in phases. The register separates checked hole counts, planned capacity and specifications awaiting confirmation. Ocean Dunes in Phan Thiet is retained as a historical record following closure evidence; it is distinct from the course of the same name at FLC Quang Binh.

Sources: GIV; Tuoi Tre

FIGURE 1.4

Architects in source-checked records

Only independently sourced architect fields; not a market-share ranking



Note: Coverage remains limited; a facility may involve several architects.

Sources: GIV — curated directory; evidence is attached to each record

Vietnamese courses in international rankings

Golf Digest · World's 100 Greatest 2024–25	**The Bluffs Ho Tram, No. 68**
Golf Digest · Best courses in Asia (Dec 2024)	**10 Vietnamese courses ranked**
Top 100 Golf Courses · Asia	**The Bluffs Grand Ho Tram, No. 11**
World Golf Awards 2025 · Vietnam's Best Golf Course	**The Bluffs Grand Ho Tram**

> The 71-record directory and verification status are in the appendix.

CHAPTER 02

What a round costs

The comparison uses 6 rate cards with checked conditions for the reporting period. This small sample is not representative of golf prices across Vietnam.

6

rate cards with checked conditions

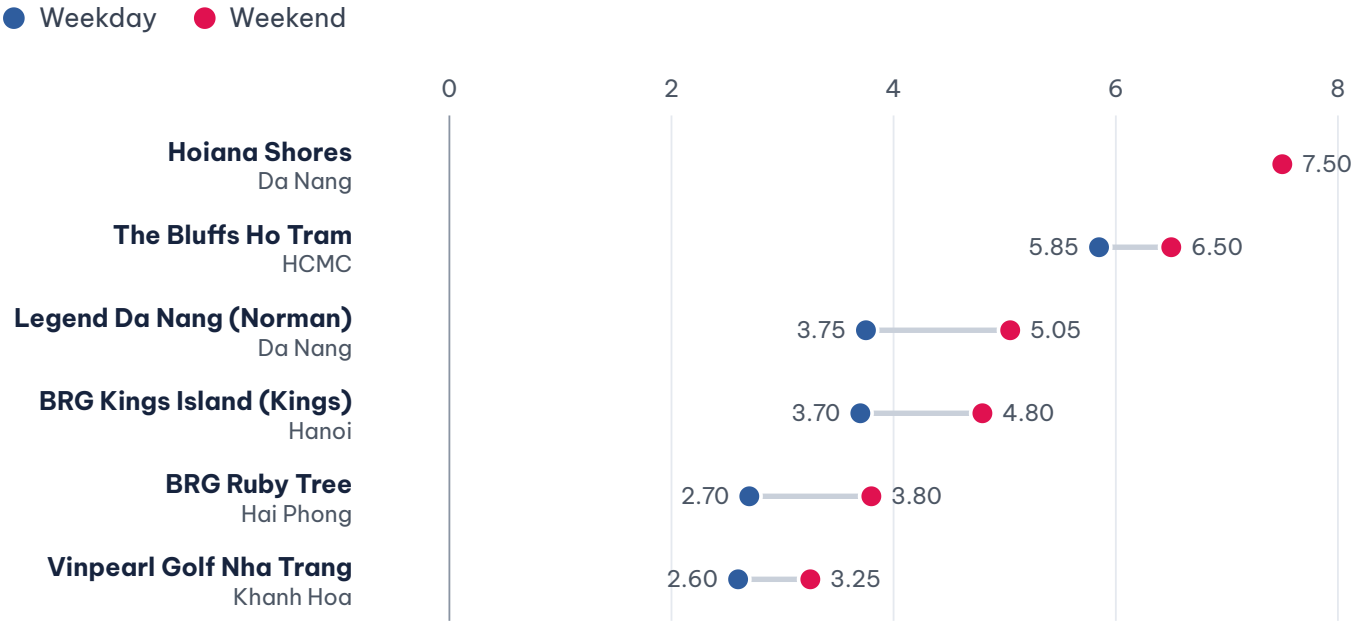
Rates are checked for an 18-hole visitor round. Weekdays, weekends, holidays and peak seasons can carry different prices. The table links to each club's rate card and identifies conditions to confirm when booking.

Sources: The Bluffs Grand Ho Tram; Hoiana Shores Golf Club; Vinpearl Golf Nha Trang

FIGURE 2.1

The price of a round: read the conditions

Checked rate-card sample; VND million for a visitor's 18 holes



Note: Small sample with differing inclusions; not an industry average. The detail table records seasons, validity and unconfirmed items.

Sources: Hoiana Shores Golf Club — Rates & Offers; The Bluffs Grand Ho Tram — Rates & Offers 2026; Legend Da Nang Golf Resort — Rates; BRG Kings Island Golf Resort — Fees; BRG Ruby Tree Golf Resort — Fees; Vinpearl Golf Nha Trang — 2026 price list

Hoiana Shores bundles benefits with its published rate; Vinpearl Nha Trang has peak and low seasons. Different inclusions mean a price gap alone does not measure course quality. Rates with unclear validity

or inclusions remain in the verification register and are excluded from charts and medians.

Sources: Hoiana Shores Golf Club; Vinpearl Golf Nha Trang

TABLE

Rates with checked conditions and validity

VND, 18-hole visitor round. Read each row's conditions; this is not a booking quotation.

Facility	Province	Weekday (VND)	Weekend (VND)	Weekend premium	Valid from	Source
Hoiana Shores	Da Nang	7,500,000	7,500,000	0%	04–12/2026 VND 7.5m; F&B/gift inclusions change on 1 October. Tax/service breakdown not separately stated in the cited table.	Club website
The Bluffs Ho Tram	HCMC	5,850,000	6,500,000	+11%	01–12/2026 Public holidays VND 6.76m; confirm tax and cart sharing when booking.	Club website
Legend Da Nang (Norman)	Da Nang	3,750,000	5,050,000	+35%	From 1 Dec 2025 until replaced Norman course, domestic visitors. Inbound visitors: VND 4.25m/5.65m. Includes caddie, shared cart, taxes and applicable 5% service charge.	Club website

Facility	Province	Weekday (VND)	Weekend (VND)	Weekend premium	Valid from	Source
BRG Kings Island (Kings)	Hanoi	3,700,000	4,800,000	+30%	From 1 Dec 2025 until replaced Kings course; domestic visitors. Includes caddie, shared cart, VAT and excise. Inbound visitors: VND 3.9m/5.2m. Effective until replaced.	Club website
BRG Ruby Tree	Hai Phong	2,700,000	3,800,000	+41%	From 1 Dec 2025 until replaced Visitor rate; includes caddie, shared cart, VAT and excise. From 1 December 2025 until replaced.	Club website
Vinpearl Golf Nha Trang	Khanh Hoa	2,600,000	3,250,000	+25%	04–11/2026 Low season Apr–Nov 2026. Peak Jan–Mar and Dec: VND 3.6m / 4.5m.	Club website
Median of 6 sampled rate cards		**3,725,000**	**4,925,000**	**+27%**		

CHAPTER 03

Golf tourism

Vietnam received 21.2 million international arrivals in 2025, 17.8% above 2019. Official statistics do not separate out golf travellers, so source markets are the closest proxy for demand.

4.33

million South Korean arrivals, 2025

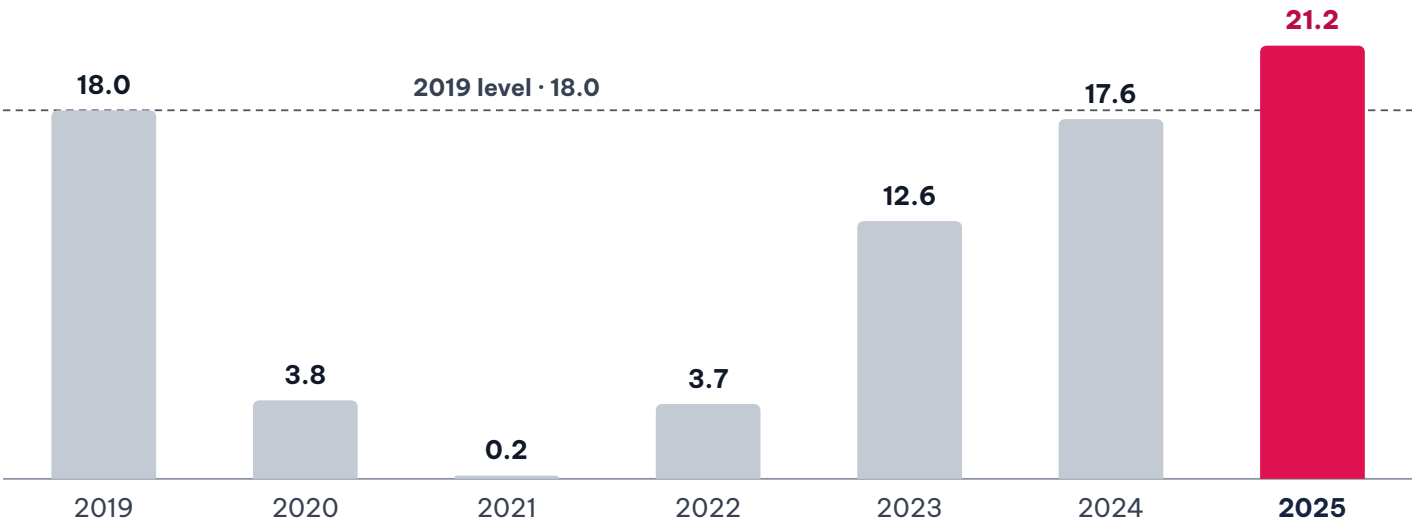
9

years in a row as Asia's best

FIGURE 3.1

International arrivals in 2025 were 17.8% above pre-pandemic

International arrivals to Vietnam, millions



Note: 2021 is about 0.16 million, derived from the reported 2022 total being 23.3 times that of 2021. The 17.8% rise over 2019 is the officially reported figure; calculating directly from the two values shown gives 17.5%, the gap reflecting rounding and revisions to the base year.

Sources: Institute for Tourism Development Research — Arrivals 2019; MOCST — 3.8 million international arrivals in 2020; GSO — 3.66 million international arrivals in 2022 (via Nhan Dan); VNAT — International arrivals 2023; MOCST — International arrivals 2024; General Statistics Office / VNAT — International arrivals 2025

South Korea stands out. With 8.7 million on-course golfers, it is the second-largest golf market in The R&A's system after Japan. In 2025 it sent 4.33 million visitors to Vietnam, level with 2019, and it was Vietnam's largest source market in both 2023 and 2024. Japan, the region's biggest golf market, remains 14.5% below its pre-pandemic level. Taiwan and the United States have both surpassed 2019.

Sources: The R&A; Institute for Tourism Development Research; VNAT; MOCST; General Statistics Office / VNAT

FIGURE 3.2

South Korea is back to 2019 levels; Japan is still 14.5% below

Arrivals from the five largest source markets, 2019 and 2025, millions



Sources: Institute for Tourism Development Research — Arrivals 2019; General Statistics Office / VNAT — International arrivals 2025

Golf tourism is usually sized with two figures that differ several-fold, because they measure different things. The Vietnam National Authority of Tourism reported golf tourism revenue of US$600 million in 2022 and set a target of US$1 billion for 2025. IMARC Group measures a narrower scope, the golf tour services market: US$137.8 million in 2025, forecast to reach US$285.5 million by 2034, an 8.43% compound annual growth rate. The two cannot be plotted on the same axis.

Sources: VNAT; IMARC Group

FIGURE 3.3

Sizing golf tourism: two definitions, two numbers

US$ million



Note: The two measures have different scopes and are not directly comparable. For IMARC only 2025 and 2034 are published figures; intervening years are interpolated at the 8.43% CAGR and drawn dashed.

Sources: VNAT — Vietnam golf tourism targets US$1 billion (via Vietnam Golf Magazine); IMARC Group — Vietnam Golf Tourism Market 2026–2034

On destination profile, World Golf Awards has named Vietnam Asia's Best Golf Destination nine years running (2017–2025) and the World's Best Golf Destination twice (2019 and 2021). In 2025 the Da Nang – Hoi An cluster was named Asia's Best Golf City.

Sources: MOCST; VnEconomy; Laguna Lang Co

FIGURE 3.4

Nine straight years as Asia's Best Golf Destination

World Golf Awards titles for Vietnam, 2017–2025



Note: Each year: Asia's Best Golf Destination. 2019 and 2021 also World's Best Golf Destination.

Sources: MOCST — Vietnam named Asia's Best Golf Destination 2025; VnEconomy — Golf as a spearhead of premium tourism; Laguna Lang Co — Vietnam golf tourism 2025 in numbers

CHAPTER 04

Manufacturing and exports

Beyond its role as a destination, Vietnam is a manufacturing link in the global golf equipment chain. Golf equipment exports reached US$404 million in 2023, 2.1 times the 2019 level.

404

US$ million in golf equipment exports, 2023

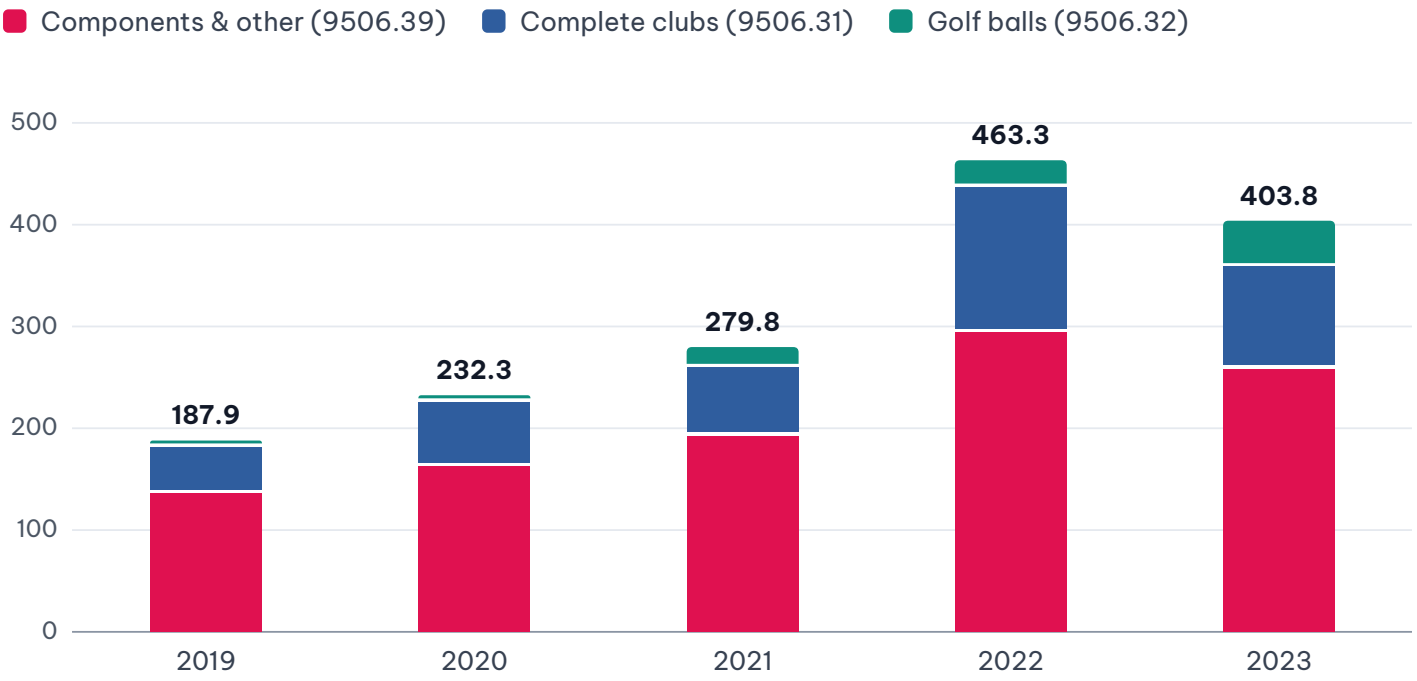
According to UN Comtrade, Vietnam's exports across three golf product lines rose from US$188 million in 2019 to a peak of US$463 million in 2022, then fell 13% to US$404 million in 2023. The largest line is components and other golf equipment (HS 9506.39, which covers club heads, shafts and parts), at US$258 million. In that category Vietnam ranks third in the world, behind China and Hong Kong (China).

Sources: UN Comtrade via WITS

FIGURE 4.1

Golf equipment exports doubled between 2019 and 2023

Vietnam's exports by product line, US$ million



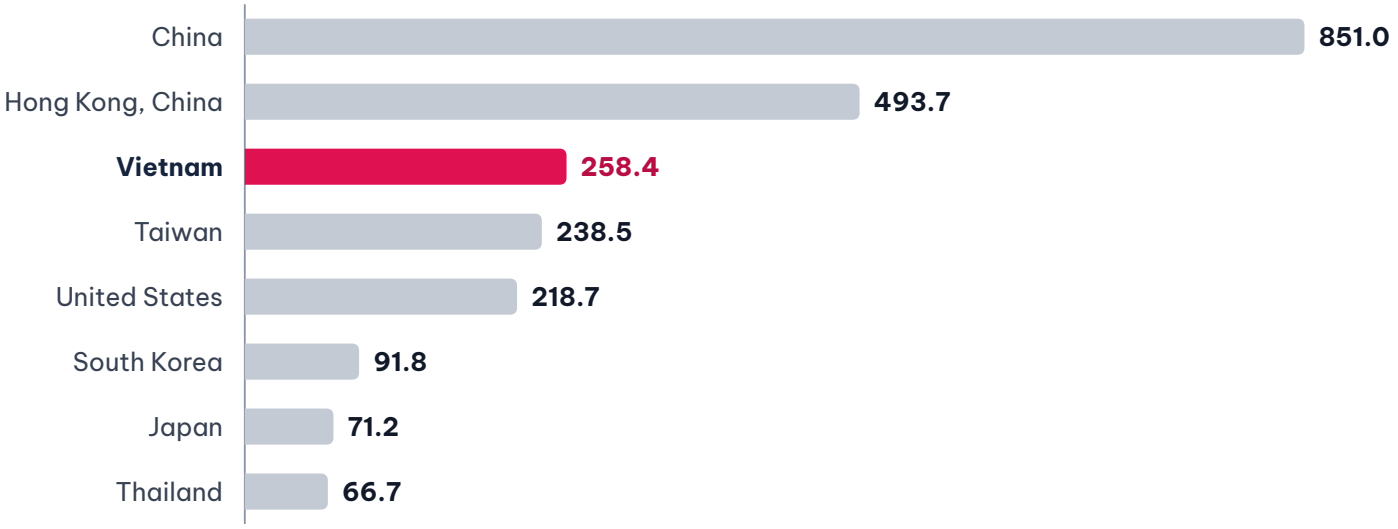
Note: Vietnam-reported data to UN Comtrade. 2024 had not been published at the time of update.

Sources: UN Comtrade via WITS — Other golf equipment incl. club parts, HS 950639; UN Comtrade via WITS — Golf clubs, complete, HS 950631; UN Comtrade via WITS — Golf balls, HS 950632

FIGURE 4.2

Vietnam is the world's third-largest exporter of golf components

Exports of HS 9506.39 in 2023, top eight, US$ million



Note: Taiwan is recorded by UN Comtrade as "Other Asia, nes". Ranking among reporting economies.

Sources: UN Comtrade via WITS — Other golf equipment incl. club parts, HS 950639

The United States is the main destination, taking 51.7% of component exports by value, followed by Japan (14.8%), the United Kingdom (11.4%) and Mexico (10.7%). Mexico was also the world's largest exporter of complete golf clubs in 2023. In complete clubs (HS 9506.31) and golf balls (HS 9506.32), Vietnam ranked sixth in the world in 2023, with US$100 million and US$45 million respectively. Ball exports have grown sevenfold from US$6.4 million in 2019.

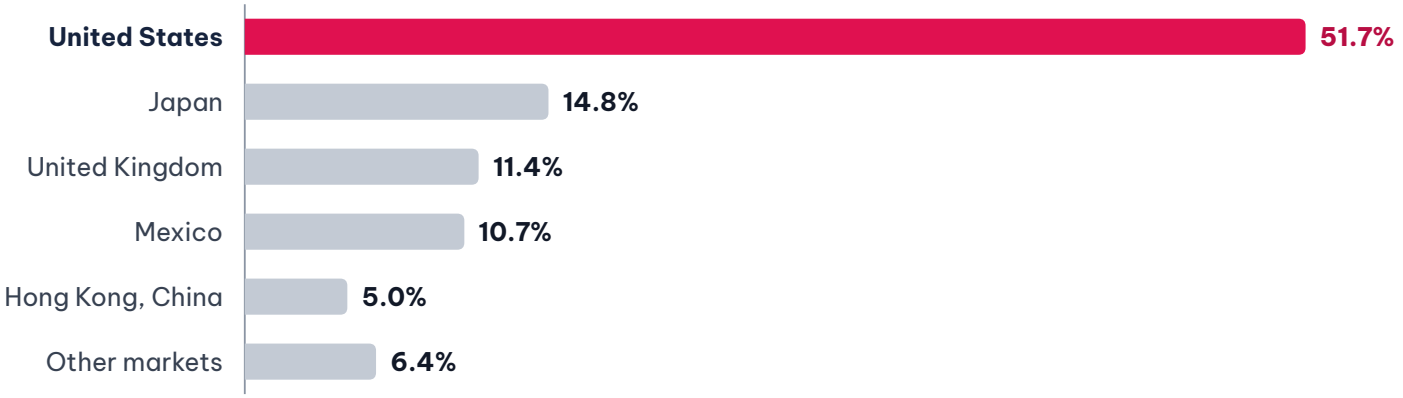
Globally, Grand View Research puts the golf equipment market at US$8.5 billion in 2025, rising to US$13.1 billion by 2033, with Asia Pacific the fastest-growing region at 6.2% a year. On the consumption side, Statista estimates Vietnam's domestic golf equipment market at about US$600 million in 2024. That is a model-based estimate with no official statistic to check it against.

Sources: UN Comtrade via WITS; Grand View Research; Statista Market Insights, via Znews

FIGURE 4.3

More than half of component exports go to the United States

Destinations of Vietnam's HS 9506.39 exports, 2023, % of value



Note: Total value US$258.4 million.

Sources: UN Comtrade via WITS — Vietnam exports of HS 950639 by partner, 2023

CHAPTER 05

Competition and players

Schedules, achievements and participation figures use their respective publication dates. Rankings are historical snapshots from the cited sources, not live standings.

No. 27

Nguyen Anh Minh: ranking reported in Aug 2026

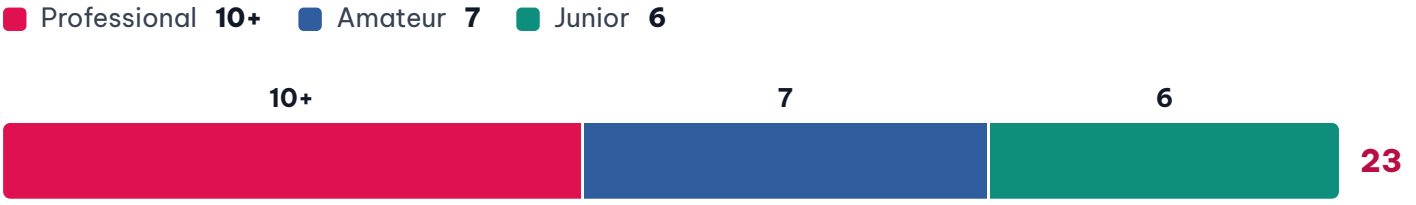
The 2026 national system announced by the Vietnam Golf Association comprises 23 events: more than 10 professional events on the VGA Tour and VGA Development Tour, 7 amateur and 6 junior events. The Vietnam Masters, with a planned purse of more than VND 2 billion, is in its third year on the Asian Development Tour; the 2026 title went to Khavish Varadan of Malaysia. At the 10th National Sports Games, golf will be played in Ho Chi Minh City in November 2026 for four sets of medals: men's and women's individual, men's and women's team.

Sources: Vietnam Golf Association; SGGP; 2026 Asian Development Tour

FIGURE 5.1

23 events in the 2026 national tournament system

Events by level



Note: Professional covers the VGA Tour and VGA Development Tour; announced as “more than 10”.

Sources: Vietnam Golf Association — 2026 national tournament system (via Nhan Dan); SGGP — Vietnam to stage 10+ professional events in 2026

Individually, Nguyen Anh Minh was ranked 27th in the World Amateur Golf Ranking (WAGR) in August 2026, with a career high of 24th, and was part of the winning International team at the 2026 Arnold Palmer Cup. At the 2025 SEA Games, Vietnamese golfers took men's individual silver (Nguyen Anh Minh, 278, −10), women's individual bronze (Le Chuc An, 293) and men's team bronze.

Sources: Tien Phong; Golf at the 2025 SEA Games

Vietnamese golfers internationally

Golfer / team	Result	When	Source
Nguyen Anh Minh	WAGR No. 27 (career high: 24)	Aug 2026	Tien Phong
Nguyen Anh Minh	Winning International team, Arnold Palmer Cup	2026	Tien Phong
Nguyen Anh Minh	SEA Games men's individual silver · 278 (−10)	Dec 2025	Golf at the 2025 SEA Games
Le Chuc An	SEA Games women's individual bronze · 293 (+5)	Dec 2025	Golf at the 2025 SEA Games
Men's team	SEA Games men's team bronze · 857	Dec 2025	Golf at the 2025 SEA Games

Vietnam has no official count of golfers. The latest estimates were given at the conference “Sustainable development of Vietnam's golf industry” (Nha Trang, 27 November 2024): Vu Nguyen, Vice President and Secretary General of the Vietnam Golf Association (VGA), said the country had more than 100,000 golfers in 2024, while Nguyen Nam Giang, founder of GolfEdit, put the figure at over 120,000. According to the September 2025 partnership announcement between the Vietnam Golf Association and the 54 platform, The R&A's Global Golf Participation Report 2024 recorded a 279% rise in registered golfers in Vietnam over 2023, with women making up 26%.

For global context, R&A-affiliated markets (excluding the United States and Mexico) counted 108 million golf participants of all kinds in 2024, including 26.2 million adults in Asia.

Sources: VGA, via HCMC Government Portal; SGGP; 54 golf platform; The R&A

Estimates of golfers in Vietnam

There is no official count. Both golfer estimates were given at the 27 November 2024 conference in Nha Trang; the other two measures come from The R&A's 2024 report as cited by the VGA and 54.

Measure	Value	Source
Golfers (estimate, VGA)	**over 100,000**	VGA, via HCMC Government Portal · Nov 2024
Golfers (estimate, GolfEdit)	**over 120,000**	SGGP · Nov 2024
Registered golfers, change vs 2023	**+279%**	54 golf platform · 2024
Women among registered golfers	**26%**	54 golf platform · 2024

CHAPTER 06

Policy and investment

Three changes that took effect in 2025–2026 reshape the environment for golf investment: a new special consumption tax, the 2025 Law on Investment and a 34-province map.

24%

tax share in the worked example

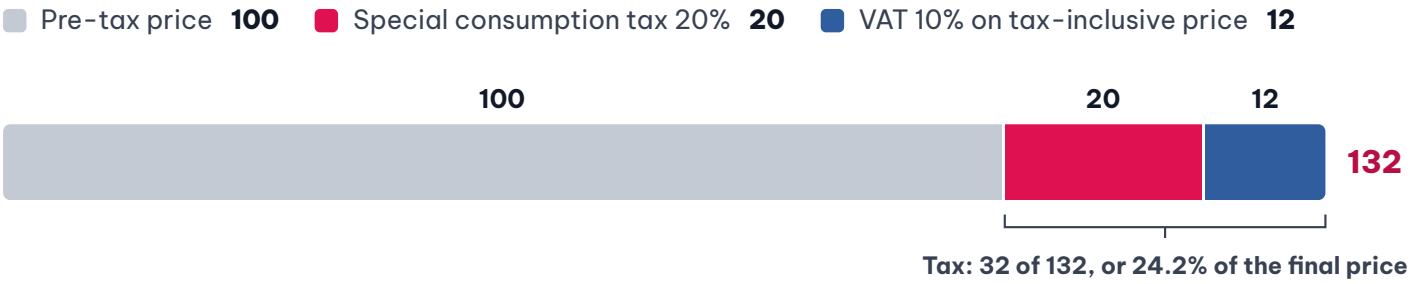
Law No. 66/2025/QH15 took effect on 1 January 2026 and sets a 20% excise rate for golf business. The figure illustrates a service component subject to both 20% excise and 10% VAT. The pre-tax service value, statutory tax base and individual invoice items must be distinguished.

Sources: Law on Special Consumption Tax No. 66/2025/QH15

FIGURE 6.1

Worked tax example: 100 before tax becomes 132

Price build-up per 100 dong of pre-tax service



Note: Illustration for the same service component subject to 20% excise and 10% VAT, before surcharges. Invoice components and tax bases must be separated; do not multiply all club services by 1.32.

Sources: Law on Special Consumption Tax No. 66/2025/QH15; Legend Da Nang Golf Resort — Rates

Law on Investment No. 143/2025/QH15 took effect on 1 March 2026. Project reviews require the full statute and applicable sector rules at the relevant date. The table is a reference list, not a substitute for project-specific legal review.

The directory uses the 34-province structure under Resolution 202/2025/QH15, effective 12 June 2025; reorganised local authorities began operating on 1 July 2025.

Sources: National Assembly

Key legal instruments

Instrument	In force	Relevance to golf
Special Consumption Tax Law 66/2025/QH15	1 Jan 2026	20% on memberships, playing tickets, range and maintenance fees
Law on Investment 143/2025/QH15	1 Mar 2026	Investment procedures from 1 March 2026; determine approval authority by project category and transitional provisions.
Decree 52/2020/ND-CP	15 Jun 2020	Max 90 ha per 18 holes; ≤5 ha single-crop rice land in mountains; 36-month build for 18 holes; gambling banned
Resolution 202/2025/QH15	Effective 12 June 2025	Reorganisation into 34 provincial units; new administrations operating from 1 July 2025.

Looking ahead, the National Golf Foundation counts 51 golf projects in Vietnam in planning or under construction. Provincial master plans go much further: Quang Ninh has zoning for up to 22 courses, and the former Bac Giang province and Thanh Hoa 13 each. Experts quoted by VnExpress estimate Vietnam could have 400–500 courses by 2030. That figure is best read as the sum of zoning plans, not a forecast of supply that will actually be built.

Recent large projects include the Trump Organization's golf and resort complex in Hung Yen (a stated US$1.5 billion, broke ground on 21 May 2025); the course at Vinhomes Green Paradise, Can Gio, Tiger Woods Design's first in Asia; and Vinpearl Golf Léman in Cu Chi, which has opened in stages since October 2025.

Sources: National Golf Foundation; Thanh Nien; VnExpress; Vietnam News; VietnamNet; Vinpearl Golf Léman opens (Malay Mail / Media OutReach)

Future supply

Indicator	Value	Source
Projects in planning or construction	**51**	National Golf Foundation
Quang Ninh zoning to 2030	**22 courses**	Thanh Nien
Former Bac Giang zoning	**13 courses**	Thanh Nien
Thanh Hoa zoning	**13 courses**	Thanh Nien
Expert estimate for 2030	**400–500 courses**	VnExpress

APPENDIX

Data tables

Figure data tables and directory with verification status.

FIGURE 1.1

Directory: hole-count verification coverage

Group	records
Hole count checked	36
Pending review	29
Conflicting evidence	6

Sources: GIV

FIGURE 1.2

Distribution of source-checked holes in the sample

Group	holes
Hanoi	162
Ho Chi Minh City	153
Phu Tho	99
Hai Phong	81
Dong Nai	63
Quang Ninh	54
Lao Cai	45
Da Nang	36
Gia Lai	36
Khanh Hoa	36
Lam Dong	36
An Giang	36
Ninh Binh	27
Bac Ninh	18
Thanh Hoa	18
Nghe An	18

Sources: GIV

FIGURE 1.3

Course density: a regional benchmark from 2020

Country	Courses	Population (m)	Per million
Japan	3,140	126.3	24.87
South Korea	810	51.8	15.63
Thailand	317	71.6	4.42
China	617	1,411.1	0.44
India	298	1,402.6	0.21

Sources: The R&A; World Bank

FIGURE 1.4

Architects in source-checked records

Group	records
IMG	4
Nelson & Haworth	2
Nicklaus Design	2
Greg Norman	2
Nick Faldo	1
Somboon	1
Schmidt-Curley	1
Pacific Coast Design	1
Brian Curley	1
Peter John Waddell	1
Nicklaus Design; Schmidt-Curley	1
Golfplan	1
Jim Engh	1

Sources: GIV

FIGURE 2.1

The price of a round: read the conditions

Course	Weekday, VND m	Weekend, VND m	Validity
Hoiana Shores	7.50	7.50	04–12/2026
The Bluffs Ho Tram	5.85	6.50	01–12/2026
Legend Da Nang (Norman)	3.75	5.05	From 1 Dec 2025 until replaced
BRG Kings Island (Kings)	3.70	4.80	From 1 Dec 2025 until replaced
BRG Ruby Tree	2.70	3.80	From 1 Dec 2025 until replaced
Vinpearl Golf Nha Trang	2.60	3.25	04–11/2026

Sources: Hoiana Shores Golf Club; The Bluffs Grand Ho Tram; Legend Da Nang Golf Resort; BRG Kings Island Golf Resort; BRG Ruby Tree Golf Resort; Vinpearl Golf Nha Trang

FIGURE 3.1

International arrivals in 2025 were 17.8% above pre-pandemic

Year	Million	vs 2019 (%)
2019	18.01	0.0
2020	3.84	-78.7
2021	0.16	-99.1
2022	3.66	-79.7
2023	12.60	-30.0
2024	17.58	-2.4
2025	21.17	17.5

Sources: Institute for Tourism Development Research; MOCST; GSO; VNAT; General Statistics Office / VNAT

FIGURE 3.2

South Korea is back to 2019 levels; Japan is still 14.5% below

Market	2019	2025	Change (%)
China	5.806	5.282	-9.0
South Korea	4.291	4.331	0.9
Taiwan	0.927	1.232	32.9
United States	0.746	0.849	13.8
Japan	0.952	0.814	-14.5

Sources: Institute for Tourism Development Research; General Statistics Office / VNAT

FIGURE 3.3

Sizing golf tourism: two definitions, two numbers

Measure	Year	US$ m	Status
Golf tourism revenue (VNAT)	2022	600.00	actual
Golf tourism revenue (VNAT)	2025	1,000.00	target
Golf tour services market (IMARC)	2025	137.82	estimate
Golf tour services market (IMARC)	2034	285.51	forecast

Sources: VNAT; IMARC Group

FIGURE 3.4

Nine straight years as Asia's Best Golf Destination

Year	Title
2017	Asia's Best Golf Destination
2018	Asia's Best Golf Destination
2019	Asia's Best Golf Destination; World's Best Golf Destination
2020	Asia's Best Golf Destination
2021	Asia's Best Golf Destination; World's Best Golf Destination
2022	Asia's Best Golf Destination
2023	Asia's Best Golf Destination
2024	Asia's Best Golf Destination
2025	Asia's Best Golf Destination; Da Nang – Hoi An: Asia's Best Golf City

Sources: MOCST; VnEconomy; Laguna Lang Co

FIGURE 4.1

Golf equipment exports doubled between 2019 and 2023

Year	Components (9506.39)	Clubs (9506.31)	Balls (9506.32)	Total
2019	136.5	45.0	6.4	187.9
2020	162.6	63.2	6.5	232.3
2021	192.3	67.4	20.1	279.8
2022	294.7	142.2	26.4	463.3
2023	258.4	100.2	45.2	403.8

Sources: UN Comtrade via WITS

FIGURE 4.2

Vietnam is the world's third-largest exporter of golf components

Economy	US$ m
China	851.0
Hong Kong, China	493.7
Vietnam	258.4
Taiwan	238.5
United States	218.7
South Korea	91.8
Japan	71.2
Thailand	66.7

Sources: UN Comtrade via WITS

FIGURE 4.3

More than half of component exports go to the United States

Market	Share (%)
United States	51.7
Japan	14.8
United Kingdom	11.4
Mexico	10.7
Hong Kong, China	5.0
Other markets	6.4

Sources: UN Comtrade via WITS

FIGURE 5.1

23 events in the 2026 national tournament system

Level	Events
Professional	10+
Amateur	7
Junior	6
Total	23

Sources: Vietnam Golf Association; SGGP

FIGURE 6.1

Worked tax example: 100 before tax becomes 132

Component	Per 100 of pre-tax price	% of final price
Pre-tax price	100	75.8
Special consumption tax 20%	20	15.2
VAT 10%	12	9.1
Final price	132	100.0

Sources: Law on Special Consumption Tax No. 66/2025/QH15; Legend Da Nang Golf Resort

LOOKUP TABLE

Facility directory and verification status

71 facilities · 918 holes

Facility	Province	Region	Holes	Architect	Opened
BRG Kings Island Golf Resort Hole count checked Golfasian	Hanoi	North	54	Pending	Pending
Hanoi Golf Club Hole count checked Hanoi Golf Club	Hanoi	North	27	Pending	Pending
Van Tri Golf Club Pending review	Hanoi	North	Pending	Pending	Pending
Sky Lake Resort & Golf Club Hole count checked Golfasian	Hanoi	North	36	Pending	Pending
Long Bien Golf Course Hole count checked Golfasian	Hanoi	North	27	Nelson & Haworth	Pending
BRG Legend Hill Country Club Hole count checked Golfasian	Hanoi	North	18	Nicklaus Design	Pending
Phoenix Golf Resort Hole count checked Golfasian	Phu Tho formerly Hoa Binh	North	54	Pending	Pending
Hilltop Valley Golf Club Hole count checked Golfasian	Phu Tho formerly Hoa Binh	North	27	IMG	Pending
Tam Dao Golf Resort Pending review	Phu Tho formerly Vinh Phuc	North	Pending	Pending	Pending
Dai Lai Star Golf & Country Club Conflicting evidence Source	Phu Tho formerly Vinh Phuc	North	Pending	Pending	Pending
Heron Lake Golf Course Pending review	Phu Tho formerly Vinh Phuc	North	Pending	Pending	Pending
Thanh Lanh Valley Golf & Resort Hole count checked Golfasian	Phu Tho formerly Vinh Phuc	North	18	Nick Faldo	Pending
Van Lang Empire T&T Golf Club Conflicting evidence Golfasian	Phu Tho	North	Pending	Pending	Pending
Amber Hills Golf & Resort Hole count checked Golfasian	Bac Ninh formerly Bac Giang	North	18	Pending	Pending

Facility	Province	Region	Holes	Architect	Opened
Stone Highland Golf & Resort Conflicting evidence Source	Bac Ninh formerly Bac Giang	North	Pending	Pending	Pending
Corn Hill Golf & Resort Pending review	Bac Ninh formerly Bac Giang	North	Pending	Pending	Pending
Chi Linh Star Golf & Country Club Hole count checked Golfasian	Hai Phong formerly Hai Duong	North	27	Pending	2003
BRG Ruby Tree Golf Resort Hole count checked Golfasian	Hai Phong	North	18	Pending	Pending
Sono Felice Country Club (Song Gia) Pending review	Hai Phong	North	Pending	Pending	Pending
Vinpearl Golf Hai Phong Hole count checked Golfasian	Hai Phong	North	36	Pending	Pending
Dragon Golf Links Pending review	Hai Phong	North	Pending	Pending	Pending
Mong Cai International Golf Club Hole count checked Golfasian	Quang Ninh	North	18	Somboon	Pending
FLC Ha Long Golf Club Hole count checked Golfasian	Quang Ninh	North	18	Schmidt-Curley	2017
Tuan Chau Golf Resort Hole count checked Golfasian	Quang Ninh	North	18	Pacific Coast Design	Pending
Silk Path Dong Trieu Golf & Country Club Pending review	Quang Ninh	North	Pending	Pending	Pending
Royal Golf Club (Hoang Gia) Pending review	Ninh Binh	North	Pending	Pending	Pending
Trang An Golf & Resort Pending review	Ninh Binh	North	Pending	Pending	Pending
Stone Valley Golf Resort Hole count checked Golfasian	Ninh Binh formerly Ha Nam	North	27	Brian Curley	Pending
BRG Legend Valley Country Club Conflicting evidence Golfasian · Golfasian	Ninh Binh formerly Ha Nam	North	Pending	Nicklaus Design	Pending
Sapa Grand Golf Course Hole count checked Golfasian	Lao Cai	North	18	Pending	2024

Facility	Province	Region	Holes	Architect	Opened
Yen Bai Star Golf & Resort Hole count checked Golfasian	Lao Cai formerly Yen Bai	North	27	Peter John Waddell	Pending
Glory Golf Club Pending review	Thai Nguyen	North	Pending	Pending	Pending
FLC Sam Son Golf Links Hole count checked Golfasian	Thanh Hoa	Central	18	Pending	Pending
Cua Lo Golf Resort Pending review	Nghe An	Central	Pending	Pending	Pending
Muong Thanh Dien Chau Golf Club Hole count checked Golfasian	Nghe An	Central	18	IMG	Pending
Muong Thanh Xuan Thanh Golf Club Pending review	Ha Tinh	Central	Pending	Pending	Pending
FLC Quang Binh Golf Links Pending review	Quang Tri formerly Quang Binh	Central	Pending	Pending	Pending
Blue Diamond Golf Links Pending review	Quang Tri formerly Quang Binh	Central	Pending	Pending	Pending
Laguna Golf Lang Co Pending review	Hue	Central	Pending	Pending	Pending
BRG Golden Sands Golf Resort Pending review	Hue	Central	Pending	Pending	Pending
Ba Na Hills Golf Club Pending review	Da Nang	Central	Pending	Pending	Pending
Legend Da Nang Golf Resort Pending review	Da Nang	Central	Pending	Pending	Pending
Montgomerie Links Pending review	Da Nang formerly Quang Nam	Central	Pending	Pending	Pending
Vinpearl Golf Nam Hoi An Hole count checked Golfasian	Da Nang formerly Quang Nam	Central	18	IMG	Pending
Hoiana Shores Golf Club Hole count checked Hoiana Shores	Da Nang formerly Quang Nam	Central	18	Pending	Pending
FLC Quy Nhon Golf Links Hole count checked Golfasian	Gia Lai formerly Binh Dinh	Central	36	Nicklaus Design; Schmidt-Curley	Pending
Vinpearl Golf Nha Trang Hole count checked Golfasian	Khanh Hoa	Central	18	Pending	Pending

Facility	Province	Region	Holes	Architect	Opened
Diamond Bay Golf & Villas Pending review	Khanh Hoa	Central	Pending	Pending	Pending
KN Golf Links Cam Ranh Pending review	Khanh Hoa	Central	Pending	Pending	Pending
ANARA Binh Tien Golf Club Hole count checked Golfasian	Khanh Hoa formerly Ninh Thuan	Central	18	Golfplan	Pending
Dalat Palace Golf Club Pending review	Lam Dong	Central	Pending	Pending	Pending
SAM Tuyen Lam Golf Club Pending review	Lam Dong	Central	Pending	Pending	Pending
The Dalat at 1200 Country Club Pending review	Lam Dong	Central	Pending	Pending	Pending
Sea Links Golf & Country Club Pending review	Lam Dong formerly Binh Thuan	Central	Pending	Pending	Pending
PGA NovaWorld Phan Thiet Hole count checked Golfasian	Lam Dong formerly Binh Thuan	Central	36	Greg Norman	Pending
Paradise Golf Resort Pending review	Ho Chi Minh City formerly Ba Ria – Vung Tau	South	Pending	Pending	Pending
Vietnam Golf & Country Club Pending review	Ho Chi Minh City	South	Pending	Pending	Pending
Song Be Golf Resort Hole count checked Golfasian	Ho Chi Minh City formerly Binh Duong	South	27	Pending	1994
Twin Doves Golf Club Hole count checked Golfasian	Ho Chi Minh City formerly Binh Duong	South	27	Pending	Pending
The Bluffs Grand Ho Tram Hole count checked The Bluffs	Ho Chi Minh City formerly Ba Ria – Vung Tau	South	18	Greg Norman	2014
Tan Son Nhat Golf Course Hole count checked Golfasian	Ho Chi Minh City	South	36	Nelson & Haworth	Pending
Harmonie Golf Park Hole count checked Golfasian	Ho Chi Minh City formerly Binh Duong	South	18	Jim Engh	2018
Sonadezi Chau Duc Golf Course Pending review	Ho Chi Minh City formerly Ba Ria – Vung Tau	South	Pending	Pending	Pending

Facility	Province	Region	Holes	Architect	Opened
Vinpearl Golf Léman Hole count checked Vinpearl 27 holes per 8 March 2026 opening notice; final nine planned	Ho Chi Minh City	South	27	Pending	Pending
Dong Nai Golf Resort Hole count checked Golfasian	Dong Nai	South	27	Pending	Pending
Long Thanh Golf Resort Hole count checked Golfasian	Dong Nai	South	36	Pending	Pending
Emerald Country Club Pending review	Dong Nai	South	Pending	Pending	Pending
West Lakes Golf & Villas Conflicting evidence Golfasian	Tay Ninh formerly Long An	South	Pending	Pending	Pending
Royal Long An Golf & Country Club Conflicting evidence Golfasian	Tay Ninh formerly Long An	South	Pending	Pending	Pending
Vinpearl Golf Phu Quoc Hole count checked Vinpearl	An Giang formerly Kien Giang	South	18	IMG	Pending
Eschuri Vung Bau Golf Hole count checked Golfasian	An Giang formerly Kien Giang	South	18	Pending	Pending

Methodology and definitions 8 definitions

Golf facility
A record for a golf site. Status, holes and verification are separate fields; national completeness is not claimed.

Year opened
Only sourced opening years are shown. A facility opening year is not automatically assigned to later extensions; unsupported phases remain null.

Currency conversion
No comparative price claim is made using exchange rates without retained evidence.

Usage rights
Compilation and charts: Golf In Vietnam. Cite the source and release. Third-party documents, brands and data retain their owners' rights; no blanket open licence is granted.

18-hole equivalent
Total holes divided by 18. A 27-hole facility counts as 1.5 courses.

Published rate
18-hole visitor rate under the source's conditions and validity. Only checked rate cards enter the public comparison; the sample is not representative.

Administrative boundaries
The 34 provincial-level units in place since 1 July 2025.

Meaning of "checked"
Confirms that a value appears in the cited source on the check date, including club websites and tour-operator material. It is not a site inspection, a guarantee of today's opening status or approval of every field.

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